

Information Request AG-2-1

Provide unredacted copies of all documents, correspondence, analyses and work papers produced by the Company's employees, consultants, agents and others as part of the evaluation process of the bids.

Response

**CONFIDENTIAL MATERIAL ATTACHED**

Included in this response are correspondence and analyses in the possession of the Companies, including documentation produced by the Companies and the Selling Owners regarding the initial and binding bids offered to the Selling Owners (Attachment AG-2-1 (a) **CONFIDENTIAL**). For additional responsive information, please also see the responses to Information Request AG-2-2 and the various responses by Paul Dabbar to the Attorney General's first set of information requests.

The attached documents contains information that is either: (1) auction-related; or (2) bid-related. Accordingly, the Companies request that these documents be protected from public disclosure, as detailed in the Company's June 24 Motion for Protective Treatment, filed separately. In addition, the attached material is subject to the Non-Disclosure Agreement executed between the Attorney General and the Companies relative to this proceeding.